Opulen Financial Group, LLC

Table of Fees for Services

Carefully read Item 4 and Item 5 of Form ADV Part 2A (“Brochure”) for more details of Opulen Financial Group, LLC’s advisory services and fees, respectively. Fees below are charged when clients request the services listed. Fees below may not apply to all clients. Fees may be negotiable.

Fees Charged by Investment Adviser	Fee Amount	Frequency Fee is Charged	Services
Assets Under Management Fee	AUM / Max Fee $0-$500,000 / 2.00% $500,001-$1,000,000 / 1.50% $1,000,001 - $2,000,000 / 1.25% Over $2,000,000 / 1.00%	Monthly in advance	Portfolio Management for individuals and high net worth individuals/
Hourly Fee	$150/$300	Upon work completed	Financial Planning and Consulting
Subscription Fee	$0	N/A	N/A
Fixed Fee	$0	N/A	N/A
Commissions to the Adviser	$0	N/A	N/A
Performance-based Fee	$0	N/A	N/A
Other	.30% of plan assets	Quarterly or Monthly in arrears	ERISA 3(21) fiduciary services
Fees Charged by Third Parties	**Fee Amount**	**Frequency Fee is Charged**	**Services**
Third Party Money Manager	N/A	N/A	N/A
Robo-Adviser Fee	N/A	N/A	N/A
Talk with your Adviser about fees and costs applicable to you			

Additional fees and costs to discuss with your Adviser

Additional Fees/Cost	Yes/No	Paid To
Brokerage Fees	No	N/A
Commissions	Yes	Opulen Financial Group, LLC (insurance commissions)
Custodian Fees	Yes	TD Ameritrade
Mark-ups	No	N/A
Mutual Fund/ETF Fees and Expenses	Yes	SPDR ETFs,Invesco ETFs,Vanguard ETFs and Mutual Funds,First Trust ETFs,Ishares ETFs,ETF Managers Group,CBOE Vest Mutual Fund and ETFs,Global X ETFs,DFA Mutual Funds,PIMCO Mutual Funds and ETFs,Calvert Mutual Funds,Ameircan Funds ,Exchange Traded Concept Trust ETFs (ROBO),T.Rowe Price ,FlexShares ETFs,Schwab ETFs,VaneckETFs,Janus Henderson,Gabelli MF,Wisdom Tree ETFs

Effective February 3, 2021